

SCHOOL TAX CREDIT



Information and Form Instructions

Did you know?

Anyone who resides in the state of Arizona and pays state taxes can contribute to a school or towards a child's extracurricular activities through a tax credit donation.

Tax credits are used to fund extracurricular activities which supplement the educational experience of students.

If you make a tax credit contribution and you owe on your state taxes, in most cases, the amount of your tax credit contribution will be deducted from your tax bill. The limit allowed for tax credit is **\$400 for married couples filing jointly** or **\$200 for all other filing statuses**.

Note that you can donate more, but the limit to receive the tax credit is the \$400/\$200.

Tax credit donations are not refundable. For more information, visit the Arizona Department of Revenue's website at azdor.gov/tax-credits.

FOUR EASY STEPS TO DONATE!

Use the donation form on the back page or next page and follow the steps below. You can also donate at www.peoriaunified.org/taxcredit.

STEP 1:

- Fill out your contact information.
- List student name(s) if you are donating to cover program participation fees for a specific child(ren). List the name of the school you are donating to or the school to which the student will need the participation fees.
- See Step 2 if you are just donating to a school.

STEP 2:

- Greatest Need. Check these to donate to a school needing the funds the most or for a program that needs the funds the most at a school.
- Elementary Only, High School Only, Elementary/High School: Check the box of the program(s) your donation will go towards.
- Additional options. Check one of these to donate for any of the programs/items listed.

STEP 3: Designate

- If you checked a box with a "*", you'll need to be specific as to where the funds should go. Examples: If you checked "Performing Arts," you might list "drama," "dance," "theater," etc. If you checked "Standardized Testing," you might list "SAT."

STEP 4: Add all the amounts from Step 2.

- There is no limit to how much you can donate, but you will only get the tax credit for the allowable amount
- Take the completed form and donation to the school or the District Administration Center.

YOU'RE DONE!



You don't have to have a student in school to donate.



Students are growing and achieving because of extracurricular opportunities made possible by tax credit donations provided by you, our community.

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PEORIA
UNIFIED SCHOOL DISTRICT

School Tax Credit Donation Form



A tax credit is a dollar-for-dollar reduction in state taxes that can be offset by donating to a school or extracurricular program that supplements the educational experience for students. Married couples filing jointly may donate up to \$400 and all other filing statuses may donate up to \$200. You can always donate more, but the limit to receive the tax credit is the \$400/\$200.

For information on filling out the form, see the previous page if this is a digital document or reverse side if you have a hardcopy.

PLEASE PRINT

STEP 1

CONTRIBUTOR NAME _____ PHONE _____ EMAIL _____

ADDRESS _____ CITY _____ ZIP _____

STUDENT NAME(S) FOR PARTICIPATION FEES _____

SCHOOL NAME(S) _____

STEP 2

Greatest Need - Amount: \$ _____

I would like my contribution to go towards the Peoria Unified school with the Greatest Need.

I would like my contribution to go towards the school(s) listed in Step 1 for their program with the Greatest Need.

Elementary Only - Amount: \$ _____

KidZone (before/after school care in a Glendale school(s) Location: _____

EdCamp (break) fall winter spring summer Location: _____

High School Only - Amount: \$ _____

Marching Band Participation Fee Behind the Wheel Training

*Career & Technical Education *Standardized Testing

Elementary/High School - Amount: \$ _____

*Athletics Participation Fee *Athletics Undefined Character Education

*Performing Arts *Educational Competition *Field Trip

*Clubs Tutoring *Visual Arts

Additional Options - Amount: \$ _____

As per HB 2425 contributions may be made to the following programs up to and including June 30, 2022.

Capital Items Community School Meals Programs

Student Consumable Health Supplies Playground Equipment & Playground Shade Structure

STEP 3

***Designate** - For the above boxes selected that have the "*" next to them, list the specific program/field trip/sport/test/club/etc. of the extracurricular activity: _____

STEP 4

****TOTAL CONTRIBUTION AMOUNT: \$** _____

NOTE: TAX CREDIT CONTRIBUTIONS ARE NON-REFUNDABLE
Contributions may be split between schools but not to exceed the total contribution amount cannot exceed \$400 for married couples filing jointly and \$200 for all other filing statuses.

***If my contribution exceeds the tax credit allowable amount, the amount over will be considered a regular donation without tax credits.*

Peoria Unified recommends consulting with a tax advisor or Arizona Department of Revenue with questions regarding school tax credits and federal and state reporting.

FOR OFFICE USE ONLY

DATE RECEIVED _____ CHECK # _____

Revised 12-20



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